

Confidential Client Intake Form CMS 1500-02/12

Last Name (2) _____ First Name _____ MI _____

Address (5) _____

City _____ State _____ Zip _____

Phone _____ Birthday (3) ___/___/___ Circle: M F

Referred By (17) _____ Phone _____

17a Referring Providers NPI number (if needed) _____

Emergency Contact Name _____ Phone Number _____

Condition Related to (10) a. Employment (Y) (N) b. Auto Accident (Y) (N) c. Other accident (Y) (N)

Insured's I.D. (if different from client) # (1a) _____

Insured's Name (4) Last _____ First _____ M.I. _____

Address (7) _____

City _____ State _____ Zip _____

Insured's Policy/Group Number (11) _____ Insured's D.O.B. (a) ___/___/___

Other claim ID (b) _____

Insurance Plan Name or Program Name(c) _____

Is there another health benefit plan? (d) Y ___ N ___ (If yes, fill out below)

Other insured's name (9) Last _____ First _____ MI _____

Other Insured's policy or group # (a) _____ D.O.B. (b) ___/___/___ Sex: M ___ F ___

Employer's Name (c) _____ Insurance Plan Name (d) _____

Release (12) : Authorized signature: I authorize the release of any medical or other information necessary to the medical treatment of my condition and to process this claim. I also request payment of medical benefits either to myself or to this medical provider.

Signature _____ Date _____

Physician Diagnosis(21) _____ ICD 9 _____